





## (भारत सरकार का उपक्रम A Govt. of India Undertaking) GUNROCK ENCLAVE BRANCH - 063521 SECUNDERABAD

To,

The Board of Directors
Sameera Agro and Infra Limited
Plot No. 54 & 55, A.G. Arcade
Balaji Co-operative Society, Transport Road
Secunderabad-500 009, Telangana, India

First Overseas Capital Limited 1-2 Bhupen Chambers, Dalal Street, Fort, Mumbai 400001, India

(First Overseas Capital Limited being appointed in relation to the Issue hereinafter referred to as the "Lead Manager" or the "LM")

Dear Sirs/Madam,

SUBJECT: Proposed Initial Public Offer of Sameera Agro and Infra Limited ("Company")

I, P Satish Kumar, Branch Manager of Union Bank of India, Gunrock Enclave Branch, Secunderabad-500009, Telangana, on behalf of Union Bank of India, do hereby give consent to the name of Union Bank of India being included as 'Banker to the Company' in the Draft Prospectus/Prospectus to be filed with National Stock Exchange (NSE) and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I, on behalf of Union Bank of India also authorize the Company to deliver a copy of this letter of consent to National Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Draft Prospectus.

Name	Union Bank of India, Gunrock Enclave Branch
Address	Plot No.220, Phase II, Gunrock Enclave, Sikh Village, Bowenapally, Secunderabad-500009, Telangana
Tel No.	+91 9372506352
Email Id	ubin0906352@unionbankofindia.bank
Contact Person	Mr. P Satish Kumar, Branch Manager, +91 9372506352
Website	www.unionbankofindia.co.in
CIN	U99999MH1919PTC000615

Yours Faithfully,

For Union Bank of India

P Satish Kumar Branch Manager

Place: Secunderabad Date:04.08.2023